

ORIGINAL

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
SUITE 950-WEST, THE CURTIS CENTER
7TH & SANSON STREETS
PHILADELPHIA, PA 19106
(215) 597-4411

FILED

2001 MAY 23 AM 9:17

CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE**CHAPTER 11 - 341 (a) MINUTE SHEET**

TO THE CLERK OF THE BANKRUPTCY COURT:

DEBTOR

W. R. Grace & Co.

CASE NUMBER

01-1139 WIF

DATE PETITION FILED

04.02.2001

TIME OF MEETING

11.30 AM

PLACE OF MEETING

Rm 2313 US Court House Wilm DE

ORIGINAL 341 (a) DATE

05.18.2001

ADJOURNED 341 (a) DATE

N/A

DEBTOR'S ATTORNEY (APPEARING)

David Carickhoff - Pachulski, Stang

FIRM NAME

James Kapp - Kirkland & Ellis

COUNSEL/CRED/COMM. (APPEARING)

Arlene Krieger (Stroock) - OCUC

FIRM NAME

Mindy Mora (Bilzin) - Prop. Damage Matthew Zalosh
(Asher, Clark, & Associates)

WITNESSES (NAME & TITLE)

David Siegel, SUP + Gen. CounselRobt. Tarola, SUP/CFO ; Brian McGowan, SUP/Admin.

SCHEDULES FILED: DATE

NO X

WHY HAVE SCHEDULES NOT BEEN FILED

Ext. Order

WHEN WILL SCHEDULES BE FILED:

06.01.2001

HAS DEBTOR FILED INTERIM REPORTS? YES

NO X

IF NO, WHY NOT?

Preparing 1st Report

WERE QUARTERLY FEES EXPLAINED? YES

NO

PRESIDING PERSON & POSITION

FRANK L. PERCH Trid Atty.

DATE:

05.18.2001CONCLUDED (X)

CONTINUED ()

MEETING CONTINUED TO OPEN DATE ()

MEETING CONTINUED TO SET DATE:

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